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The Bank of East Asia, Limited

東亞銀行有限公司

(Incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the following page for the announcement which has been issued by The Bank of East Asia, Limited on the website of the Singapore Exchange Securities Trading Limited on 19th April, 2017.

For and on behalf of
The Bank of East Asia, Limited
Alson LAW Chun-tak
Company Secretary

Hong Kong, 19th April, 2017

As at the date of this announcement, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Chairman & Chief Executive), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr. Allan WONG Chi-yun** (Deputy Chairman), Mr. Aubrey LI Kwok-sing*, Mr. Winston LO Yau-lai**, Mr. Richard LI Tzar-kai**, Mr. Stephen Charles LI Kwok-sze*, Mr. KUOK Khoon-ean**, Dr. Isidro FAINÉ CASAS*, Dr. Peter LEE Ka-kit*, Mr. Adrian David LI Man-kiu[#] (Deputy Chief Executive), Mr. Brian David LI Man-bun[#] (Deputy Chief Executive), Dr. Daryl NG Win-kong**, Mr. Masayuki OKU*, Dr. the Hon. Rita FAN HSU Lai-tai**, Mr. Meocre LI Kwok-wing**, Dr. the Hon. Henry TANG Ying-yen**, The Hon. CHAN Kin-por** and Dr. Delman LEE**.*

[#] *Executive Director*

* *Non-executive Director*

** *Independent Non-executive Director*

Conformed copy

**NOTICE OF REDEMPTION TO THE HOLDERS OF
U.S.\$500,000,000 6.375 PER CENT. SUBORDINATED NOTES DUE 2022 (THE “NOTES”)
COMMON CODE : 070018152 ISIN : XS0700181521**

**ISSUED BY THE BANK OF EAST ASIA, LIMITED 東亞銀行有限公司
UNDER THE U.S.\$6,000,000,000 MEDIUM TERM NOTE PROGRAMME**

Terms defined in the terms and conditions of the Notes (the “**Conditions**”) shall have the same meanings in this notice, except where the context otherwise requires or except where otherwise specifically provided herein.

NOTICE IS HEREBY GIVEN that pursuant to Condition 6(d) of the Conditions and the pricing supplement dated 28th October, 2011 relating to the Notes (the “**Pricing Supplement**”), THE BANK OF EAST ASIA, LIMITED 東亞銀行有限公司 (the “**Issuer**”) has elected to exercise the Call Option to redeem all of the outstanding Notes on 4th May, 2017 (the “**Optional Redemption Date**”).

The redemption amount in respect of each Note shall be the Optional Redemption Amount as set out in the Pricing Supplement, being an amount equal to U.S.\$1,000 per Calculation Amount, together with interest accrued to, but excluding, the Optional Redemption Date, being an amount equal to U.S.\$31.88 per Calculation Amount (together, the “**Redemption Price**”).

Payment of the Redemption Price in respect of each Note shall be made in accordance with the Conditions, as modified by the relevant provisions as set out in the Global Certificate in respect of the Notes and in accordance with applicable procedures of Euroclear and Clearstream, Luxembourg.

The Paying Agent with respect to the Notes is:

Deutsche Bank AG, Hong Kong Branch
Level 52
International Commerce Centre
1 Austin Road West
Kowloon, Hong Kong

Upon redemption of all outstanding Notes and payment in full of the Redemption Price in respect of all outstanding Notes by the Issuer in accordance with the Conditions and the Pricing Supplement, the obligations of the Issuer in respect of the Notes shall be fully discharged. Upon the redemption of all outstanding Notes on the Optional Redemption Date, the Notes will be cancelled and subsequently delisted from the Singapore Exchange Securities Trading Limited.

For and on behalf of
The Bank of East Asia, Limited 東亞銀行有限公司

(signed)

Tong Hon Shing
Deputy Chief Executive
19th April, 2017